

KEY FUND DATA

Fund Name	MAMG Dynamic High Income Fund ("Fund" or "MDHIF")					
Fund Category	Feeder Fund (Multi Asset) (Wholesale)					
Manager	Maybank Asset Management Sdn. Bhd. (MAM or Manager)					
Trustee	RHB Trustees Berhad (Trustee)					
Financial Year End	31 March					
Base Currency	USD					
Initial Offer Period	Twenty one (21) days from the launch date of the information memorandum of the Fund ("Initial Offer Period").					
Class	MYR Class	MYR (Hedged) Class	USD Class	EUR (Hedged) Class	AUD (Hedged) Class	SGD (Hedged) Class
Initial Offer Price	RM 1.00	RM 1.00	USD 1.00	EUR 1.00	AUD 1.00	SGD 1.00
Investor Profile	<p>The Fund is suitable for Sophisticated Investors* who:</p> <ul style="list-style-type: none"> • seek a high level of income; • seek to invest significantly in income producing assets such as fixed income transferable securities, including corporate and government issues which may be fixed and floating and may be investment grade, sub-investment grade or unrated, covered call options and preference shares; and • are willing to adopt capital and income risk. <p>* Please refer to the definition of "Sophisticated Investors" in the information memorandum for more details.</p>					
Commencement Date	The next Business Day after the end of the Initial Offer Period.					
Investment Objective	The Fund aims to maximise investment returns by investing in the Target Fund.					
Investment Strategy	<p>The Fund seeks to achieve its investment objective by investing at least 90% of the Fund's NAV in I6 USD share class of the Target Fund.</p> <p>The Target Fund is a sub-fund of BlackRock Global Funds established and domiciled in Luxembourg and was launched on 6 February 2018.</p>					
Risk Benchmark	<p>70% MSCI World Index and 30% Bloomberg Barclays Global Aggregate Bond Index USD Hedged. This is not a guaranteed return and is only a risk benchmark of the Fund's volatility.</p> <p>Note: The Fund adopts the risk benchmark of the Target Fund. The risk benchmark is used to compare against both the risk (in standard deviation) of the Fund and the Target Fund. The Fund and the Target Fund aim to invest in a portfolio of securities which have a total risk level that are in line with or below the risk benchmark.</p>					
Asset Allocation	<ul style="list-style-type: none"> • At least 90% of the Fund's net asset value ("NAV") will be invested in the Target Fund. • The remaining 2% - 10% of the Fund's NAV will be invested in liquid assets*. <p>* Liquid assets include but are not limited to fixed deposits and money market instruments.</p>					
Distribution Policy	Distribution, if any, will be incidental for the first financial year. Thereafter, distribution, if any, will be made on a quarterly basis. The source of income, if any, for the purpose of distribution shall be derived from the realised income and/or gain.					
Specific Risks of the Fund	Currency risk, Country risk, Concentration risk, Investment adviser risk, Default risk, OTC counterparty risk.					
Sales Charge	MYR Class	MYR (Hedged) Class	USD Class	EUR (Hedged) Class	AUD (Hedged) Class	SGD (Hedged) Class
	Up to 5.0% of the NAV per Unit.					
	Notes: (1) Investors may negotiate for a lower sales charge.					
	(2) We reserve the right to waive or reduce the sales charge.					
	(3) All sales charge will be rounded up to two (2) decimal places and will be retained by us.					
Redemption Charge	Not applicable					
Switching Fee [^]	RM 10.00 per switch	RM 10.00 per switch	USD 10.00 per switch	EUR 10.00 per switch	AUD 10.00 per switch	SGD 10.00 per switch
Transfer Fee [^]	RM 10.00 per transfer	RM 10.00 per transfer	USD 10.00 per transfer	EUR 10.00 per transfer	AUD 10.00 per transfer	SGD 10.00 per transfer
Annual Management Fee	Up to 1.80% per annum of the NAV of each Class, calculated and accrued daily in the base currency of the Fund, USD, and payable monthly to the Manager.					
	Note: The annual management fee is inclusive of the management fee of 0.75% of the net asset value charged by I6 USD share class of the Target Fund. There will be no double charging of management fee at the Fund level and the Target Fund level.					
Annual Trustee Fee	Up to 0.02% per annum of the NAV of the Fund, subject to a minimum of RM6,000 per annum, calculated and accrued daily and payable monthly to the Trustee.					
Minimum Initial Investment#	MYR Class	MYR (Hedged) Class	USD Class	EUR (Hedged) Class	AUD (Hedged) Class	SGD (Hedged) Class
	RM 25,000	RM 25,000	USD 10,000	EUR 10,000	AUD 10,000	SGD 10,000
Minimum Additional Investment#	RM 5,000	RM 5,000	USD 5,000	EUR 5,000	AUD 5,000	SGD 5,000
Minimum Balance of Units#	5,000 Units	5,000 Units	5,000 Units	5,000 Units	5,000 Units	5,000 Units
Minimum Redemption Units & Frequency of Redemption	The cut-off time for redemption of units is at 4.00 p.m. on a business day.					
Payment of Redemption Proceeds	Redemption proceeds will be paid out within fourteen (14) calendar days after the request to redeem is received by the Manager. Any request received or deemed to have been received by the Manager after the cut-off time would be considered as being transacted on the next business day. However, in the event that the redemption request constitutes 20% of the Fund's NAV or exceeds USD500,000 in aggregate in a single day (whichever is lower), the redemption proceeds will be paid within thirty (30) calendar days. Transaction costs such as charges for telegraphic transfers, if any, will be borne by the unit holders and set-off against the redemption proceeds.					
Valuation of The Fund	The Fund is valued once every business day after the close of the market in which the portfolio of the Fund is invested for the relevant day but not later than 5.00 p.m. on the next business day. The daily price of the Fund for a particular business day will not be published on the next day but will instead be published the next following day (i.e. the price will be two (2) days old).					

Note:

[^] The Manager reserves the right to waive the fee. In addition to the switching fee, the Unit Holder will have to pay the difference in sales charge when switching from a fund with lower sales charge to a fund with higher sales charge.

Or such other amount as determined by the Manager.

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Attractive Returns from Complementary Income Sources.

MAMG Dynamic High Income Fund

Humanising Financial Services.

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Asset Management

Attractive Returns from Complementary Income Sources.

MAMG Dynamic High Income Fund

The fund is a wholesale feeder fund which aims to maximise investment returns by investing in BlackRock Global Funds - Dynamic High Income Fund (the "Target Fund").

Goal

The Fund aims to maximise investment returns by investing in the Target Fund.

Investment Strategy

The Fund seeks to achieve its investment objective by investing at least 90% of the Fund's NAV in I6 USD share class of the Target Fund.

The Target Fund is a sub-fund of BlackRock Global Funds, established and domiciled in Luxembourg and was launched on 6 February 2018.

Why Invest in the Fund?

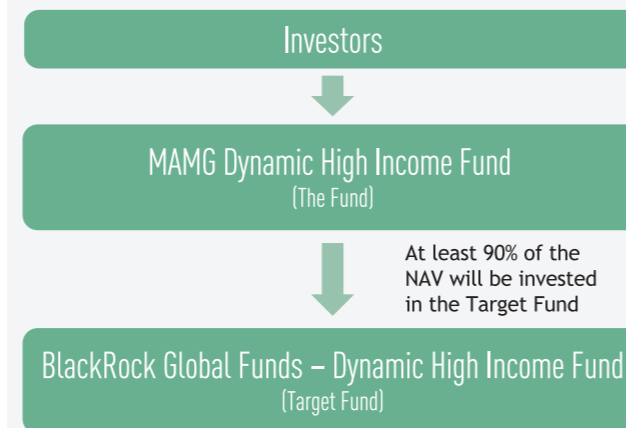
Aims to Deliver Consistent High Income through Quarterly Distribution[^]

APPROX **5.0 - 7.0%** p.a. in USD

[^]Distribution, if any, will be incidental for the first financial year. Thereafter, distribution, if any, will be made on a quarterly basis. The source of income, if any, for the purpose of distribution shall be derived from the realised income and/or gain.

^{*}This is not a guaranteed return and may vary at the Manager's discretion depending on the availability of realised income for distribution and the performance of the Target Fund.

The Fund Structure



Access to BlackRock's Global Investment Team

Dedicated team

responsible for portfolio management, risk monitoring and tactical investment ideas across US\$30 Billion in global income strategies.



Leveraging insight

from 15 global investment teams with dedicated risk management oversight from the Risk & Quantitative Analysis group.

Source: BlackRock, as of Dec 2018.

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Disclaimer: This brochure is a brief description of the Fund and is not exhaustive. Investors are advised to request, read and understand the Information Memorandum before deciding to invest. The Information Memorandum for MAMG Dynamic High Income Fund dated 22 January 2019, has been deposited with the Securities Commission Malaysia, who takes no responsibility for its contents. A copy of the Information Memorandum can be obtained at our office, at our distributor's offices or any of Maybank distribution branches. Units will only be issued on receipt of an application form referred to in and accompanying the Information Memorandum. Investors are again advised to read and understand the content of the Information Memorandum before investing. Among others, Investors should consider the fees and charges involved. The price of units and distribution made payable, if any, may go down as well as up. The past performance of the Fund should not be taken as indicative of its future performance.

About the Target Fund

The Target Fund follows a flexible asset allocation policy focused on balancing consistent, high income and attractive total returns, in a risk-controlled manner.

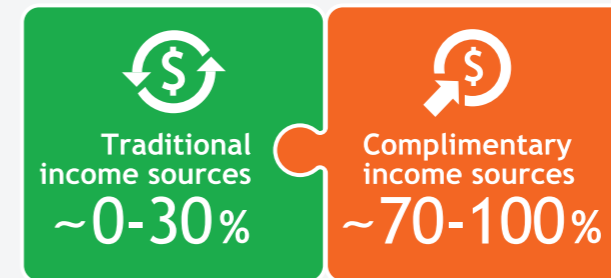
Blends traditional and complementary income sources to help deliver yield

Historically, complementary income sources tend to have lower or negative correlation to traditional income sources

Dividend Equities
US, Global and Emerging Markets

Bonds
Sovereign, Corporate and High Yield

Targeted exposure of the strategy



- Covered Calls
- Global REITs
- Institutional Preferred Stock
- Collateralised Loan Obligations / Floating Rate Loans
- Non-Agency Mortgages
- Commercial Mortgage-backed Securities
- Emerging Market Debt

Source: BlackRock, as at end Dec 2018. For illustrative purposes only. Subject to change. The listed income sources are not equally weighted. The percentages shown represent the overall target exposure of the listed income sources in a whole which are not investment restrictions and may vary from time to time.

Achieves the Right Balance

The stringent risk oversight process enables the Target Fund manager to track exposure changes across multiple dimensions while taking less risk, as compared to investing solely in equities.

About BlackRock

In BlackRock clients come first. BlackRock has built a family of multi-asset income strategies to provide the breadth of solutions to meet different specific needs.

- The largest asset manager in the world with total AUM US\$ 6.44 trillion¹
- Global leader in income investing. Our dedicated Multi-Asset Income team is responsible for over \$32bn AUM globally
- Over 200 multi-asset income experts²

BLACKROCK

¹Source: BlackRock, based on \$6.44 trillion in assets under management as of 30 September 2018. ²Source: BlackRock, as of 30 September 2018. Subject to change.

For more information, kindly contact our Client Servicing Team at +603 2297 7888 or visit us at www.maybank-am.com