

KEY FUND DATA

Fund Name	Maybank Income Management-I Fund ("Fund" or "MIMI")
Category / Type	Fixed Income / Income
Fund Manager	Maybank Asset Management Sdn. Bhd. ("MAM" or "Manager")
External Investment Manager	Maybank Islamic Asset Management Sdn. Bhd. ("MIAM" or "EIM")
Shariah Adviser	Amanie Advisors Sdn. Bhd.
Trustee	PB Trustee Services Berhad ("Trustee")
Financial Year End	31 August
Base Currency	MYR
Initial Offer Price	RM 1.00

Investor Profile	This Fund is suitable for investors who: <ul style="list-style-type: none"> • have a medium to high risk appetite; • have a medium to long term investment horizon; and • seek income distribution
-------------------------	---

Investment Objective	The Fund aims to generate a consistent stream of income through investments in a diversified portfolio of Sukuk.
-----------------------------	--

Investment Strategy	<p>The Fund seeks to achieve its investment objective by investing a minimum of 70% of the Fund's NAV in MYR-denominated Sukuk. Up to 30% of the Fund's NAV may be invested in Islamic liquid assets such as Islamic money market instruments and Islamic deposits.</p> <p>The Fund may invest up to 30% of its NAV investment in non-MYR denominated Sukuk, should the EIM deem the investments to be in line with the objective of the Fund. The EIM may hedge the foreign currency exposure of the Fund in part or in full by investing in Islamic currency forwards.</p>
----------------------------	--

Performance Benchmark	<p>Maybank 12-months Islamic deposit rate + 0.50% per annum.</p> <p>The aforementioned customised benchmark has been selected as the EIM believes that it reflects the additional performance from investment opportunities relating to Sukuk on top of the Maybank 12-months Islamic deposit.</p> <p>(Maybank 12-months Islamic deposit rate can be obtained from www.maybank2u.com.my)</p> <p><i>Note: The risk profile of the Fund is different from the risk profile of the performance benchmark.</i></p>
------------------------------	--

Asset Allocation	<table border="1"> <thead> <tr> <th>Asset Type</th> <th>% of the Fund's NAV</th> </tr> </thead> <tbody> <tr> <td>Sukuk</td> <td>70% - 95%</td> </tr> <tr> <td>Islamic Liquid Assets</td> <td>5% - 30%</td> </tr> </tbody> </table>	Asset Type	% of the Fund's NAV	Sukuk	70% - 95%	Islamic Liquid Assets	5% - 30%
Asset Type	% of the Fund's NAV						
Sukuk	70% - 95%						
Islamic Liquid Assets	5% - 30%						

Notes:

1. Up to 15% of the Fund's NAV may be invested in unrated Sukuk.
2. Up to 30% of the Fund's NAV may be invested in non-MYR denominated Sukuk.

Distribution Policy	<p>Distribution will be made on a semi-annual basis (subject to availability of income) and at the discretion of the Manager.</p> <p>Distribution, if any, will be made from the realised income of the Fund.</p> <p>Additional distribution, if any, shall be incidental and shall be made from the realised income of the Fund.</p>
----------------------------	---

Annual Management Fee	Up to 0.40% per annum of the NAV of the Fund, accrued daily and paid monthly to the Manager.
------------------------------	--

Trustee Fee	Up to 0.04% per annum of the NAV of the Fund (excluding foreign custodian fees and charges), subject to a minimum of RM12,000 per annum, accrued daily and paid monthly to the Trustee.
--------------------	---

Sales Charge[^]	Up to 0.50% of the NAV per Unit.
---------------------------------	----------------------------------

Redemption Charge	Not applicable.
--------------------------	-----------------

Switching Fee[^]	RM 10 per switch.
----------------------------------	-------------------

Transfer Fee[^]	RM 10 per transfer.
---------------------------------	---------------------

Minimum Initial & Additional Investment	<table border="1"> <thead> <tr> <th>Minimum Initial Investment[#]</th> <th>Minimum Additional Investment[#]</th> </tr> </thead> <tbody> <tr> <td>RM 5,000</td> <td>RM 1,000</td> </tr> </tbody> </table>	Minimum Initial Investment [#]	Minimum Additional Investment [#]	RM 5,000	RM 1,000
Minimum Initial Investment [#]	Minimum Additional Investment [#]				
RM 5,000	RM 1,000				

Note: [#] Or such other amount as determined by the Manager from time to time.

Minimum Unit Holdings	5,000 units
------------------------------	-------------

Proceeds Payment of Redemption	Within 10 calendar days from receipt of redemption notice.
---------------------------------------	--

Note: [^] Or such other amount as determined by the Manager. The Manager reserves the right to waive or reduce the transfer fee and to decline any transfer request if such transfer will expose us to any liability and/or will contravene any law or regulatory requirements, whether or not having the force of law. In addition to the sales charge, the Manager reserves the right to waive or reduce the fee from time to time at its absolute discretion. In addition to the switching fee, the Unit Holder will have to pay the difference in sales charge when switching from a fund with lower sales charge to a fund with higher sales charge.

Maybank Asset Management Sdn. Bhd. (Co. Reg. No. : 199701006283)
Level 12, Tower C, Dataran Maybank, No. 1 Jalan Maarof, 59000 Kuala Lumpur Malaysia. Telephone +603 2297 7888, Facsimile +603 2715 0071, www.maybank-am.com

A Fund that Provides Liquidity & Income

Maybank Income Management-I Fund

Humanising Financial Services.



A Fund that Provides Liquidity & Income

Maybank Income Management-I Fund

The Maybank Income Management-I Fund is a fund that aims to generate a consistent stream of income through investments in a diversified portfolio of Sukuk.

Why Invest in Maybank Income Management-I Fund?



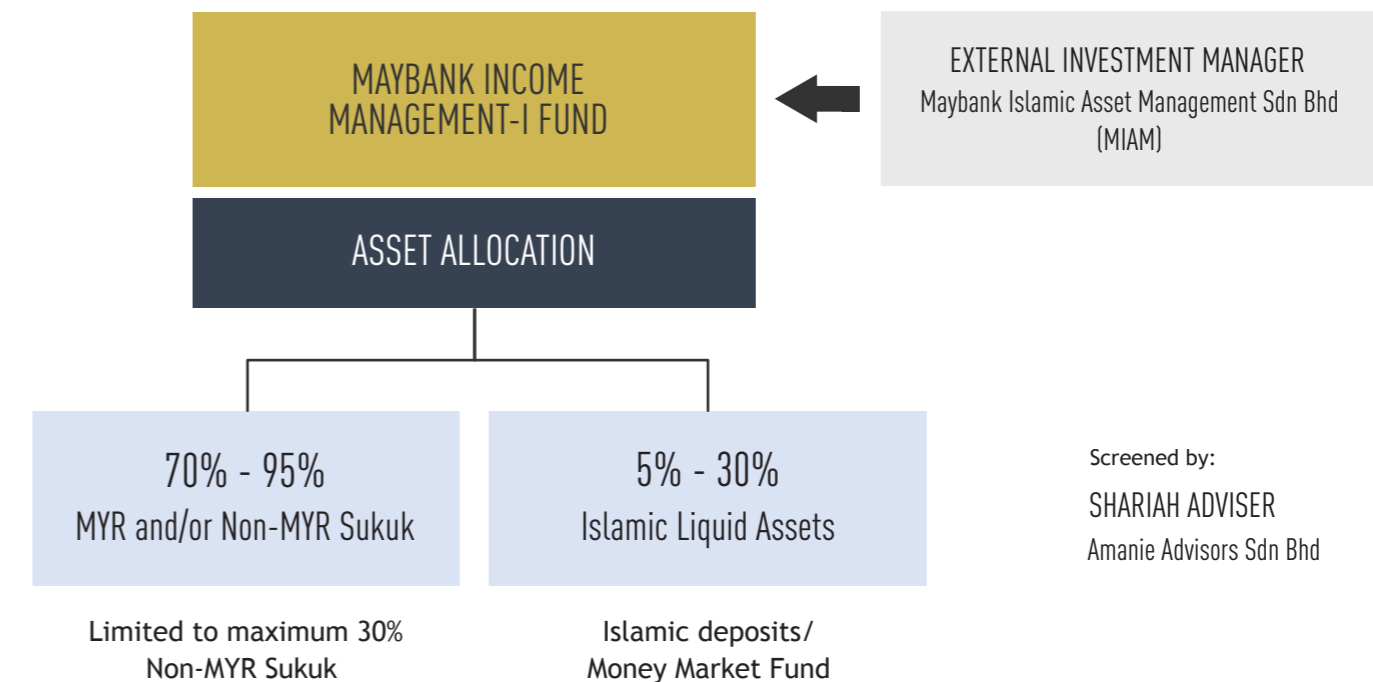
¹ Maybank's 12 months Islamic Fixed Deposit-I at 3.10% p.a. as at 1 Jan 2020 on www.maybank2u.com.my. Benchmark is Maybank's 12 months Islamic Deposit Rate + 0.5% p.a.

² Subject to the availability of realised income.

³ Subject to daily total redemption below 5% of Maybank Income Management-I Fund's AUM. T+3 payout for total daily redemption exceeding 5% of Maybank Income Management-I Fund's AUM.

Disclaimer: This brochure is a brief description of the Fund and is not exhaustive. Investors are advised to request, read and understand the Prospectus before deciding to invest. The Prospectus for Maybank Income Management-I Fund dated 8 January 2020 and its supplementaries if any ("Prospectus") has been registered/ deposited with the Securities Commission Malaysia, who takes no responsibility for its contents. A copy of the Prospectus can be obtained at our office, at our distributor's branches or any of Maybank's branches. Units will only be issued on receipt of an application form referred to in and accompanying the Prospectus. Investors are again advised to read and understand the content of the Prospectus before investing. Among others, investors should consider the fees and charges involved. The price units and distribution made payable, if any, may go down as well as up. The past performance of the Fund should not be taken as indicative of its future performance.

Dynamic Asset Allocation Strategy



Award Winning Asset Manager



For more information, kindly contact your Relationship Manager or Maybank Asset Management's Client Servicing Team at +603 2297 7888, or visit us at www.maybank-am.com